HOUSING ADAPTATION GRANT FOR PEOPLE WITH A DISABILITY

APPLICATION FORM



MONAGHAN COUNTY COUNCIL

POSTAL ADDRESS: Housing Grants Section Monaghan County Council The Glen Monaghan CO MONAGHAN

Tel: 047 30503

WORKS MUST NOT COMMENCE PRIOR TO RECEIPT BY MONAGHAN COUNTY COUNCIL OF THE GRANT APPLICATION AND WRITTEN APPROVAL FROM MONAGHAN COUNTY COUNCIL

IMPORTANT NOTICE TO APPLICANTS

- Applications MUST BE COMPLETED IN FULL IE all questions answered with signature where necessary. (*This Form consists of 8 No. Pages for completion HGD1, HGD2, HGD3, HGD4*))
- Incomplete Applications WILL NOT BE ACCEPTED Forms will be returned to sender and will only be accepted when ALL information required is attached. Please refer to the CONDITIONS OF THE SCHEME included and please pay particular attention to the CHECKLIST to ensure you submit ALL documentation required.
- Doctor's Certificate MUST BE COMPLETED IN ALL CASES (HGD2)
- Evidence of a Valid Tax Clearance Certificate is required by APPLICANT and CONTRACTOR (HGD3)
- Payment of Grant is made on approved/completed works directly into Applicant's Bank Account – Details MUST be submitted (HGD4)
- Proof of Ownership of Property MUST BE SUBMITTED ie Copy of Title Deeds or Letter from Solicitor.
- The person for whom the grant aid is sought MUST occupy the house as his/her main residence. If that person is not a Registered Owner, a Legal Right of Residency MUST be established in his/her favour.
- EXTENSIONS <u>NO Extension</u> works will be approved unless all other less costly and "fit for purpose" options have been considered and eliminated ie. re-assignment of existing rooms, use of technology, etc.

HGD1 HOUSING ADAPTATION GRANT FOR PEOPLE WITH A DISABILITY

APPLICATION FORM

| APPLICANT: | |
|--|--|
| ADDRESS: | |
| EIRCODE: | |
| DATE OF BIRTH: | P.P.S. No: |
| TELEPHONE: | MOBILE: |
| OCCUPATION: | |
| NAME and ADDRESS OF PERSON FOR WHOM GR | RANT AID IS SOUGHT (if different from Applicant) |
| | PROPOSED ADAPTATION WORKS ARE PLANNED: |
| • See Important Notice to Applicants | |
| GROSS ANNUAL HOUSEHOLD INCOME: € | |
| • See Conditions of Scheme – Item No. 3 | |
| IS THE PERSON WITH THE DISABILITY RESIDING A | AT THE ADDRESS ABOVE: |
| HOW LONG HAS SHE/HE BEEN LIVING AT THIS AI | DDRESS: |
| | 1 P a g e |

| NAME AND ADDRESS OF O | GENERAL PRACTIONER: |
|-----------------------|---------------------|
|-----------------------|---------------------|

(Please note the Doctor's Certificate (HGD 2 – Page 4) MUST be completed)

PLEASE CONFIRM IF YOU ARE CURRENTLY, OR HAVE IN THE PAST, BEEN ASSESSED / VISITED BY THE H.S.E. OCCUPATIONAL THERAPY SERVICES? If YES, please give Name of OT and Date of Most Recent Visit:

DETAILS OF ALL PERSONS LIVING IN THE PROPERTY (including the Person for whom grant aid is sought):

| NAME | RELATIONSHIP | DATE OF BIRTH | GROSS INCOME | OCCUPATION (If Applicable) |
|------|--------------|---------------|--------------|-------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

NUMBER AND DESCRIPTION OF ROOMS IN THE DWELLING:

| | Bedroom | Bathroom | Living Room | Dining Room | Kitchen | Other |
|------------|---------|----------|-------------|-------------|---------|-------|
| Upstairs | | | | | | |
| Downstairs | | | | | | |

GENERAL DESCRIPTION OF PROPOSED WORKS:_____

| | | | <u>HGD 2</u> |
|---|---|-------------------------------------|-----------------|
| TH MC CO | DNAGHAN COUN E GLEN DNAGHAN MONAGHAN .: 047 30503 | TY COUNCIL | |
| - | USING GRANTS S | ECTION | D: |
| SIGNATURE OF APPLICANT: | | DATE: | |
| | | | |
| HAS A PREVIOUS HOUSING GRANT BEEN P give details): | AID IN RESPECT OF | THE SAME DWELLING AND / OR PERSON (| (If YES, please |
| IF PLANNING PERMISSION IS REQUIRED, PI | EASE QUOTE REFE | RENCE NUMBER AND DATE OF ISSUE: | |
| HOW DO YOU PROPOSE TO FUND THE BAL | ANCE OF COSTS: | | |
| BALANCE OF COSTS: | | € | |
| AMOUNT OF GRANT YOU ARE APPLYING F | OR: | € | |
| ESTIMATED COST OF WORKS (2 Quotations | s to be attached): | € | |

<u>CERTIFICATE OF DOCTOR</u> Housing Adaptation Grant for People with a Disability

| NAME: ADDRESS: | | | | |
|--|--|---|--|---------------------------------|
| WHO SUFFERS | FROM: | | | |
| Terminal | ly III or Fully/Wholly o | | | s /adaptations would facilitate |
| | | | vilet facilities, bedroom etc to function independently | |
| • | dent but requires spe rate bedroom/living | cial facilities to improv space) | e the quality of life | |
| | | ovision of a STAIRLIFT C whom grant aid is sou | ONLY, please confirm that t ght | this is suitable and |
| N YOUR OPINIO Please Tick as a _l | | JIRED TIMEFRAME FO | R THE WORKS PROPOSED | ? |
| 0-3 Months | 3-6Months | 6-9Months | 9-12Months | 12Months or more |
| SIGNATURE OF D | OCTOR: | | DATE: | |
| | | | | |

TAX REQUIREMENTS FOR APPLICANT

APPLICANT MUST HAVE A VALID TAX CLEARANCE CERTIFICATE

To apply for a Tax Clearance Certificate, you may complete the attached TC1 (Pink Form) and send it to the Revenue Offices, Limerick (Address on Form) or,

Alternatively, you may apply using the Revenue Offices On-Line Service – <u>www.revenue.ie</u>

When you have received confirmation of your Tax Clearance status, please attach it to this form, complete the details requested below and submit to Monaghan County Council when you are sending your completed Housing Grant Application.

| P.P.S. NO: | | _ |
|-------------------------------|---|-------|
| TAX CLEARANCE REFERENCE NO: | | |
| TAX CLEARANCE ACCESS CODE NO: | | |
| SIGNATURE OF APPLICANT: | C | DATE: |

| TAX REQU | JIREMENTS FOR CONTRACTOR |
|-------------------------------|--|
| <u>CONTRACTOR</u> | MUST HAVE A VALID TAX CLEARANCE CERTIFICATE |
| CONTRACTOR NO. 1 | |
| | rmation of your Tax Clearance status to this form, complete the details Applicant to Monaghan County Council along with a fully completed Housing |
| TAX CLEARANCE REFERENCE NO: | |
| TAX CLEARANCE ACCESS CODE NO: | |
| SIGNATURE OF CONTRACTOR: | DATE: |
| | |
| | |
| | |
| | |
| | |
| | <u>HGD 3</u> |
| | 6 P a g e |

| TAX REQUIREMENTS FOR CONTRACTOR |
|--|
| CONTRACTOR MUST HAVE A VALID TAX CLEARANCE CERTIFICATE |
| CONTRACTOR NO. 2 |
| Please attach the Revenue Office confirmation of your Tax Clearance status to this form, complete the details requested below for submission by the Applicant to Monaghan County Council along with a fully completed Housing Grant Application. |
| |
| TAX CLEARANCE REFERENCE NO: |
| TAX CLEARANCE ACCESS CODE NO: |
| SIGNATURE OF CONTRACTOR: DATE: |
| |
| |
| |
| |
| |
| HGD 4 |
| APPLICANT BANK ACCOUNT DETAILS |
| 7 P a g e |

| Grant Payments are made directly into the Bank Account of the Applicant – No Payments can be issued Contractor and payment by Cheque is no longer available. | l to the |
|---|----------|
| Please complete and sign Section A ONLY below: | |
| SECTION A | |
| APPLICANT NAME: | |
| APPLICANT ADDRESS: | |
| | |
| PHONE NO: (Landline) | (Mobile) |
| P.P.S. NO: | |
| IBAN NO: | |
| BIC NO: | |
| ************************************** | ***** |
| FOR OFFICIAL USE ONLY | |
| Housing Grants Office | |
| SET UP TYPE: CATEGORY OF SUPPLIER: | |
| TYPE OF TRADER: | |
| | |
| HAVE YOU REQUESTED A TAX CLEARANCE CERTIFICATE AND PPS NO: YES | 5 |
| HAVE YOU COMPLETED THE SUBCONTRACTOR CONTRACT DETAILS SET UP FORM: NO |) |
| SUPPLIER NO: Completed by: | |
| Date: | |
| | |
| | |
| | |
| 8 P a g e | |

1. PURPOSE OF GRANT

The Housing Adaptation Grant for People with a Disability is available to assist in the carrying out of works which are reasonably necessary for the purposes of rendering a house more suitable for the accommodation of a person with a disability who has an enduring physical, sensory, mental health or intellectual impairment. The types of works allowable under the scheme include the provision of access ramps, downstairs toilet facilities, stairlifts, accessible showers, adaptations to facilitate wheelchair access, extensions, and any other works which are reasonably necessary for the purposes of rendering a house more suitable for the accommodation of a person with a disability.

NOTE:

No extension works will be approved unless all other less costly and "fit for purpose" options have been considered and eliminated – ie. re-assignment of existing rooms, use of technology, etc.

2. LEVEL OF GRANT

The level of grant aid available shall be determined on the basis of gross household income and shall be between 30% - 95% of the approved cost of the works **Excluding VAT**. The table below sets out the level of grant available based on an assessment of household income. (VAT can be reclaimed by the applicant from the Revenue Offices on completion of the works. (VAT Form 61a))

| Gross Maximum Household Income p.a. | % of Costs available | Maximum Grant Available For houses erected for more than 12 months | Maximum Grant available for houses erected for less than 12 months |
|---|----------------------|--|--|
| € | % | € | € |
| Up to €30,000 | 95% | 30,000 | 14,500 |
| €30,001 -€35,000 | 85% | 25,500 | 12,325 |
| €35,001 - €40,000 | 75% | 22,500 | 10,875 |
| €40,001 -€50,000 | 50% | 15,000 | 7,250 |
| €50,001 -€60,000 | 30% | 9,000 | 4,350 |
| Over €60,000 | No grant is payable | | |

3. HOUSEHOLD INCOME

Household income is based on the Gross income of the property owner(s) and spouse(s) <u>AND</u> all other adult members of the household – ie. those over 18 (or over 23 if in full-time education) bringing the criteria in line with the assessment of need for social housing. In the case of earnings from savings and investments, a Certificate of Interest or a Dividend Certificate must be submitted with the application.

In determining gross household income local authorities shall apply the following income disregards:

- €5,000 for each member of the household aged up to age 18 years.
- €5,000 for each member of the household aged between 18 and 23 years and in full time education or engaged in a SOLAS apprenticeship. (Written confirmation from College/University or SOLAS required)
- Child Benefit.
- Early Childcare Supplement.
- Family Income Supplement.
- Domiciliary Care Allowance.
- Respite Care Grant.
- Carers Benefit / Allowance

4. EVIDENCE OF HOUSEHOLD INCOME

The following evidence of income must be included with all applications:

- In the case of PAYE workers, P60 or Balancing Statement for the previous tax year.
- In the case of self-employed or farmers, Income Tax Assessment form, together with a copy of accounts for the previous tax year, including Computation of Tax statement.
- In the case of social welfare recipients, a statement from Social Welfare stating weekly/annual payments. In the case of State Pensioners please provide 1) A copy of payment chit from Post Office. <u>OR</u> 2) Copy of Bank Statement showing weekly pension deposits.

5. TAX REQUIREMENTS

Evidence of Tax Clearance Status is required by **<u>BOTH</u>** Applicant AND Contractor.

6. APPEALS PROCEDURE

In processing applications under the Housing Adaptation Grant for People with a Disability, the authority recognises that some applicants may be dissatisfied with the authority's decision. The authority will give every applicant an appeal mechanism, which will allow him or her to have the decision in his or her case reconsidered by another official. The following shall apply to each appeal:-

Applicants are invited to submit a written appeal on any decision notified to them by the local authority on their application within 3 weeks of the date of the decision stating the reasons for the appeal. The appeal will be considered and adjudicated upon within 4 weeks of receipt. A decision on an appeal will be notified to each applicant within 2 weeks of the decision being made.

7. HEALTH & SAFETY

Applicants must ensure their Contractor is compliant with the Health & Safety Regulations 2013.

8. CHECKLIST

Please ensure that the following documentation is included in the application for grant aid:

Fully completed application form (HGD1)

Completed Certificate of Doctor (HGD2)

Evidence of Tax Clearance Status – Applicant AND Contractor (HGD3)

Applicant Bank Account Details (HGD4)

Proof of Ownership and Legal Right of Residency, if applicable

Evidence of Household Income from all relevant persons and sources.

Evidence, if applicable, of Income Disregards

Proof of Compliance with Local Property Tax for the current year

2 written itemised quotations detailing the cost of the proposed works Including VAT